



RUGGEDCOM INC. FILES FINAL PROSPECTUS FOR \$40,040,000 INITIAL PUBLIC OFFERING

Woodbridge, Ontario - June 14, 2007. RuggedCom Inc. ("**RuggedCom**") announces that it has filed a final prospectus with the securities regulatory authorities in each of the provinces of Canada in connection with its \$40,040,000 initial public offering and secondary offering of its common shares.

TD Securities Inc. and Genuity Capital Markets are co-lead managers of the underwriting syndicate, which also includes Canaccord Capital Inc., CIBC World Markets Inc. and GMP Securities L.P.

The prospectus qualifies a total of 3,080,000 common shares of which at least 2,808,175 common shares will be issued from treasury and up to 271,825 common shares will be sold by certain shareholders (the "**Selling Shareholders**") at a price of \$13.00 per common share, for total gross proceeds to RuggedCom of \$36,506,275 and to the Selling Shareholders of \$3,533,725. The Offering is expected to close on June 21, 2007.

RuggedCom and the Selling Shareholders have granted the underwriters an over-allotment option to purchase, in aggregate, up to an additional 462,000 common shares exercisable at \$13.00 per common share.

The Toronto Stock Exchange (the "**TSX**") has conditionally approved the listing of the common shares of RuggedCom under the symbol "RCM", subject to RuggedCom fulfilling all of the requirements of the TSX on or before September 11, 2007.

RuggedCom is a leading provider of rugged communications networking solutions designed for mission-critical applications in harsh environments. RuggedCom's robust technology solutions include Ethernet switches, network routers, wireless devices, serial servers, media converters, software and professional services. RuggedCom products are designed for use in harsh environments such as those found in electrical power substations, oil refineries, military applications, roadside traffic control cabinets and metals and minerals processing. RuggedCom is well positioned to capitalize on emerging trends within the rugged communications industry, including the growing worldwide demand for IP-based communications networks suitable for harsh environments and the global initiative to integrate communications networks with electric power grids, known as "Smart Grids".

A copy of the final prospectus may be obtained from any member of the underwriting syndicate and will be available on SEDAR (<http://www.sedar.com>) under RuggedCom's profile.

This press release shall not constitute an offer to sell or the solicitation of an offer to buy, nor shall there be any sale of these securities in any jurisdiction in which such offer, solicitation or sale would be unlawful prior to the qualification under the securities law of such jurisdiction, including the United States. RuggedCom's shares have not been registered under the United States *Securities Act of 1933*, as amended, and may not be offered or sold in the United States absent registration or an applicable exemption from the registration requirements.

**NOT FOR DISTRIBUTION TO THE U.S. NEWS WIRE SERVICES OR FOR
DISSEMINATION IN THE UNITED STATES**

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